Press Release

RAI WAY: THE BOARD OF DIRECTORS TAKES NOTE OF RAI'S ANNOUNCEMENT REGARDING THE EXPIRATION OF THE DEADLINE SET FOR THE ANALYSIS PERTAINING TO THE PROPOSED MERGER BETWEEN RAI WAY AND EI TOWERS

Rai Way remains fully focused on the guidelines set forth in the 2024–2027 Industrial Plan

Rome, 2nd July 2026 – The Board of Directors of Rai Way S.p.A. ("Rai Way" or "the Company"), which met today under the chairmanship of Enrico Mordillo, acknowledged the press release issued by RAI - Radiotelevisione italiana S.p.A. on 1 July 2026, announcing the expiration of the Memorandum of Understanding signed with F2i SGR S.p.A. and MFE – MediaForEurope N.V., without the assessments conducted having identified a mutually agreed-upon basis for negotiations suitable for the continuation of the potential merger between Rai Way and EI Towers S.p.A.

Emphasizing the strength and key advantages of its business model, Rai Way remains fully focused on the guidelines of the 2024–2027 Industrial Plan, which serves as the primary framework for its development - aimed at strengthening the Company's position as an operator of integrated digital infrastructure and a provider of media distribution services - and for creating long-term value for its shareholders.

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Rai Way S.p.A.
Rai Way is an integrated digital infrastructure operator and service provider for media content distribution. It is the sole operator of the broadcasting and transmission networks that carry the signals RAI, Italy's public service concessionaire.
Listed since 2014 on Euronext Milan, Rai Way has a widespread presence throughout Italy with about 600 employees between its headquarters in Rome and 21 local offices, more than 2,300 telecommunications sites, a transmission network in radio links, satellite systems, a proprietary CDN, about 6,000 km of proprietary fiber optics, a network of distributed data centers and 3 control centers.
Its infrastructural assets, excellent technological and engineering know-how, and the high level of professionalism make Rai Way the ideal partner for companies seeking integrated solutions for the development of their network and for the management and the transmission of data and signals.

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