

JOINT OFFER FOR PERSIDERA BY RAI WAY AND F2i

Rome, 16 February 2018 – Rai Way S.p.A. ("Rai Way") informs that, together with F2i Fondi Italiani per le Infrastrutture SGR S.p.A. ("F2i"), it submitted a joint binding offer, subject to certain conditions, in the context of the potential disposal process of Persidera S.p.A. ("Persidera"), launched by its shareholders.

According to the structure of the deal envisaged in the offer, F2i would hold and manage the rights of use of the spectrum currently granted to Persidera for its DTT MUXes while Rai Way would acquire the network infrastructure with the simultaneous signing of a long-term agreement for the supply of broadcasting services.

Rai Way S.p.A.

Rai Way manages and develops the terrestrial broadcast infrastructure which carries the television and radio signals of RAI, Italy's national public broadcasting company, and provides services to its business customers. Rai Way has an extensive experience and technological, engineering and organizational know-how in the Italian media and broadcast infrastructure market. Such a unique expertise, together with the skills and ongoing training of its around 600 employees, makes Rai Way an ideal partner for any companies and entities seeking for integrated solutions to develop their network and transmit their signals.

Rai Way operates throughout the national territory and can rely on its headquarters in Rome, 23 local network centers and more than 2,300 sites across Italy.

For more information:

Investor Relations Giancarlo Benucci Ph. +39 06 33173973 investor.relations@raiway.it Media Relations SEC and Partners Giancarlo Frè Ph. +39 06 3222712 fre@secrp.com