

PUBLICATION OF THE DEED OF MERGER BY INCORPORATION IN RAI WAY S.P.A. OF SUD ENGINEERING S.R.L.

Rome, 23 June 2017 - Rai Way S.p.A. (also, the "Company") announces that the deed of merger by incorporation in Rai Way S.p.A. of the wholly owned subsidiary Sud Engineering S.r.I., signed on June 20th 2017, is available to the public at the Company's head office in Rome, Via Teulada 66, as well as on the Company's website www.raiway.it (sections Investor Relations / Merger Rai Way/Sud Engineering) and on the authorized storage system "1Info" (www.1Info.it).

The deed of merger has been officially registered to the Rome Companies' Register on June 22nd 2017, the civil law effects of the merger will take effect from that date.

Rai Way S.p.A.

Rai Way manages and develops the terrestrial broadcast infrastructure which carries the television and radio signals of RAI, Italy's national public broadcasting company, and provides services to its business customers. Rai Way has an extensive experience and technological, engineering and organizational know-how in the Italian media and broadcast infrastructure market. Such a unique expertise, together with the skills and ongoing training of its 600 and more employees, makes Rai Way an ideal partner for any companies and entities seeking for integrated solutions to develop their network and transmit their signals.

Rai Way operates throughout the national territory and can rely on its headquarters in Rome, 23 local network centers and more than 2,300 sites across Italy.

For more information:

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