



Filing of documentation

Rome, May 15, 2017 – **Rai Way S.p.A.** (also the “Company”) advises that the merger plan for incorporation of the wholly-owned subsidiary Sud Engineering S.r.l. in Rai Way S.p.A., registered today at the Companies’ Register of Rome, and the financial statements of the last three years of the companies involved in the merger, with their related reports (pursuant to Article 2501-*quarter*, paragraph 2 c.c., financial statements at 31 December 2016 replaces the merger financial statement) have been filed in copy at the Company’s registered office. The merger plan and the financial statements at 31 December 2016 of the merging companies - with their reports and, as indicated, instead of the merger financial statement—are available to public on the Company’s website www.raiway.it (section *Investor Relations / Fusione Rai Way/Sud Engineering*) as well as on the website of the authorized storage mechanism “1INFO” (www.1info.it).

Rai Way S.p.A.

Rai Way manages and develops the terrestrial broadcast infrastructure which carries the television and radio signals of RAI, Italy’s national public broadcasting company, and provides services to its business customers. Rai Way has an extensive experience and technological, engineering and organizational know-how in the Italian media and broadcast infrastructure market. Such a unique expertise, together with the skills and ongoing training of its 600 and more employees, makes Rai Way an ideal partner for any companies and entities seeking for integrated solutions to develop their network and transmit their signals.

Rai Way operates throughout the national territory and can rely on its headquarters in Rome, 23 local network centers and more than 2,300 sites across Italy.

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