

THE BOARD OF DIRECTORS OF RAI WAY S.P.A. APPROVES THE MERGER BY INCORPORATION OF SUD ENGINEERING S.R.L.

Rome, 14 June 2017 - **Rai Way S.p.A.** (also, the "**Company**") announces that today the Board of Directors of the Company has approved the merger by incorporation in Rai Way S.p.A. of the wholly owned Sud Engineering S.r.l. pursuant to the relevant merger plan already published and filed at the registered office, together with the other documents required under the current legislation.

The minutes of the resolutions passed will be made available to the public at the Company's head office in Rome, Via Teulada 66, as well as on the Company's website www.raiway.it (sections Investor Relations / Merger Rai Way/Sud Engineering) and on the authorized storage system "1Info" (www.1Info.it), within the terms provided by current legislation.

Rai Way S.p.A.

Rai Way manages and develops the terrestrial broadcast infrastructure which carries the television and radio signals of RAI, Italy's national public broadcasting company, and provides services to its business customers. Rai Way has an extensive experience and technological, engineering and organizational know-how in the Italian media and broadcast infrastructure market. Such a unique expertise, together with the skills and ongoing training of its 600 and more employees, makes Rai Way an ideal partner for any companies and entities seeking for integrated solutions to develop their network and transmit their signals.

Rai Way operates throughout the national territory and can rely on its headquarters in Rome, 23 local network centers and more than 2,300 sites across Italy.

For more information:

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